300375 2021-003

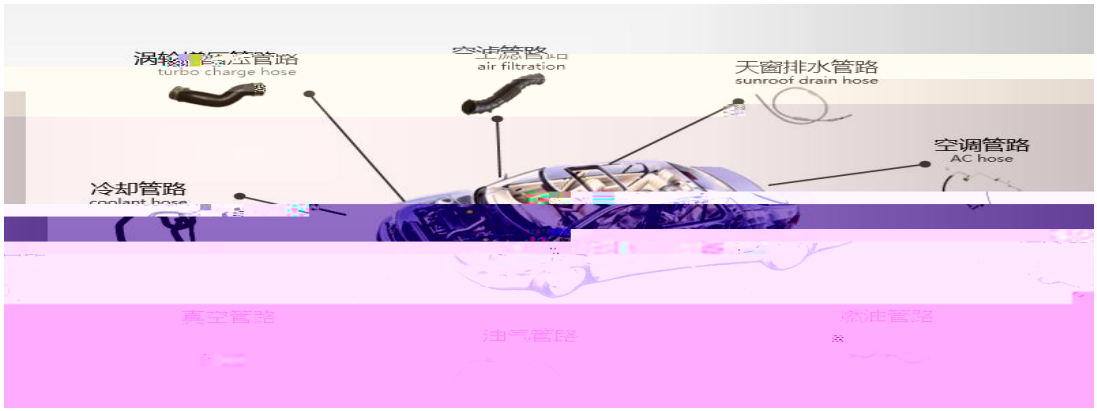
2020

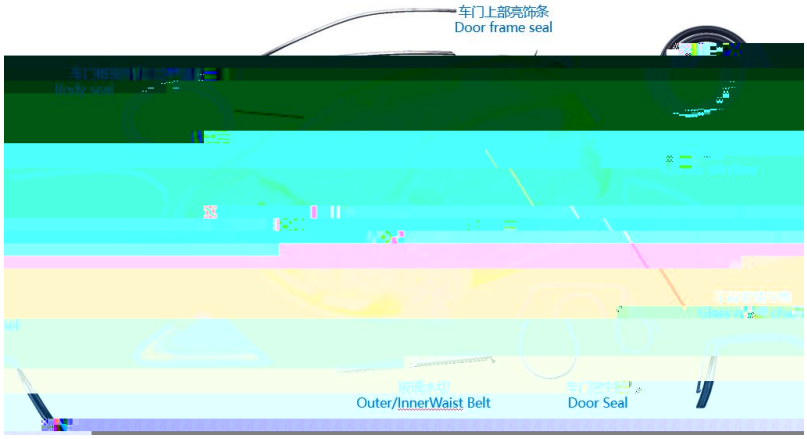
	weiquansheng@pengling.cn

2

30

2





1

2

ERP

ERP

3

N+3

ERP

1.

2020

2020

2

2020

2,522.5 2,531.1

2% 1.9% 5.5 6.3

2025

2025

3

30

+

3

1

	2020	2019		2018
	1,675,061,740.98	1,600,992,154.32	4.63%	1,458,218,970.85
	-68,733,802.34	136,022,553.13	-150.53%	118,315,411.07
	-258,344,029.03	16,682,589.30	-1,648.58%	64,378,820.26

	200,487,449.22	144,899,776.71

					2020		
		1.01%	7,202,876				
		0.93%	6,600,270			7,202,876	7,202,876

3



5

1

2020

2020 2,522.5

44

R1234yf R744

R744

EPDM

EPDM

3D

3D NVH

125

512 48.35 139

632 298

	AUDI Q5PA VW BSMV BYD	181	
	EA888 6 WEY	51	
	AUDI A3 H6 BYD	14	
	P3011 B316	13	
	770B P01 NX4C	15	
	VW MEB BYD PRO BYD	238	

15 103

10.2 27 232

17

-OTD KANBAN

OTD

KANBAN

30% 30% 15%

2

3 **10%**

	899,359,827.71	169,869,788.57	18.89%	5.82%	-3.35%	-1.79%
EPDM	255,132,982.04	83,733,206.36	32.82%	-24.28%	-30.32%	-2.85%

4

5

6

7

1

2020 1 1 2017 14

2

3

2021 4 23